

IIFL Markets Desktop Exe User Manual

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Installation Guide -

IIFL Markets EXE ([Download Link](#))

1. Log in using your credentials:
 - Default Login Password: Your PAN (in capital letters)
 - At first login, you'll be prompted to compulsorily reset passwords
2. Important Note:
 - The login credentials for the new IIFL Markets Desktop EXE are different from the TTManager/Web/mobile.
 - Any AH, VTD, GTD, or GTT orders placed in TT will be cancelled during the migration. You will need to re-enter these orders.

1. Login Screen

Fields:

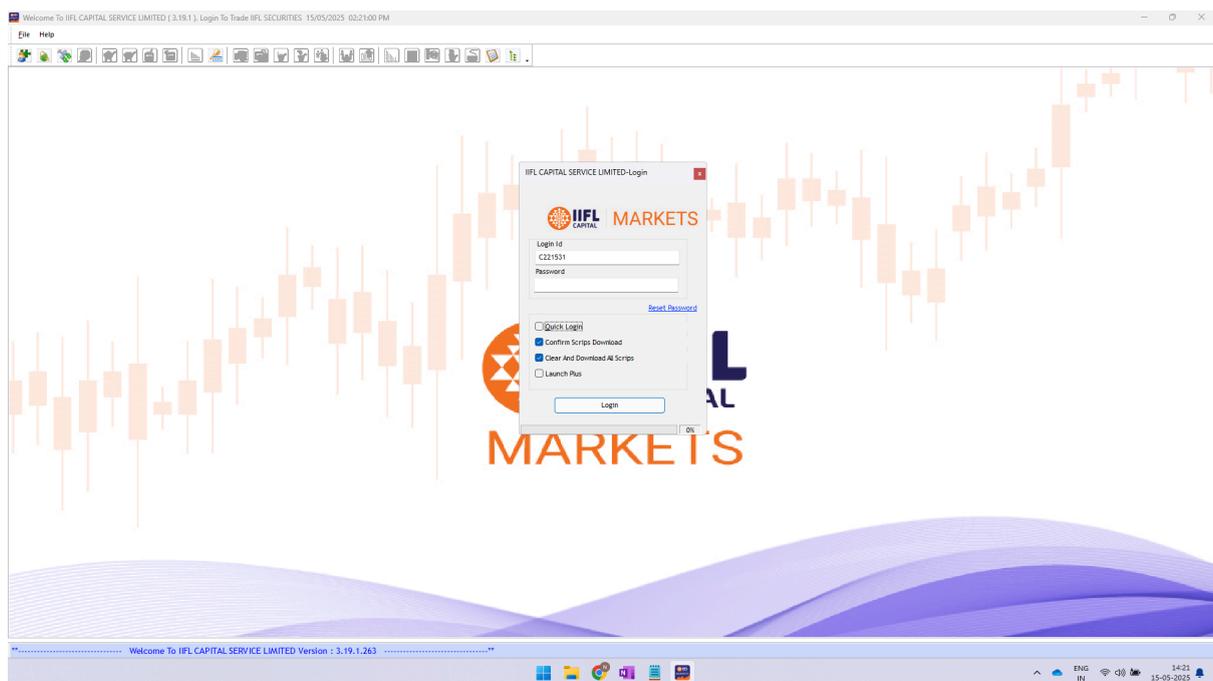
- User ID
- Password

Checkboxes (4 total):

1. Only Download New Scrips
2. Confirm Scrip Download (*must be selected*)
3. Clear and Download All Scrips (*must be selected*)
4. Skip Scrip Download

Instruction:

Select only the 2nd and 3rd checkboxes – Confirm Scrip Download and Clear and Download All Scrips – before logging in.

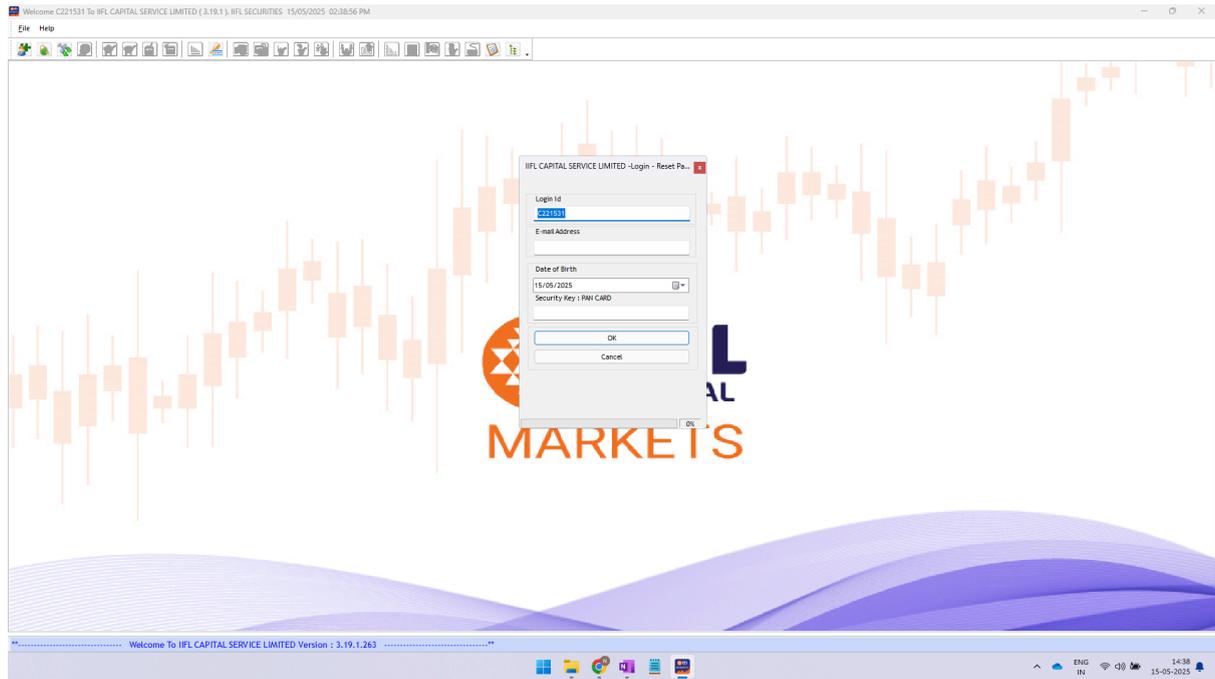


Forgot / Reset Password Flow:

Users can click “Reset Password” and provide the following details:

- Login ID
- Email ID
- PAN
- Date of Birth

A password reset link or OTP will be sent to the registered email.

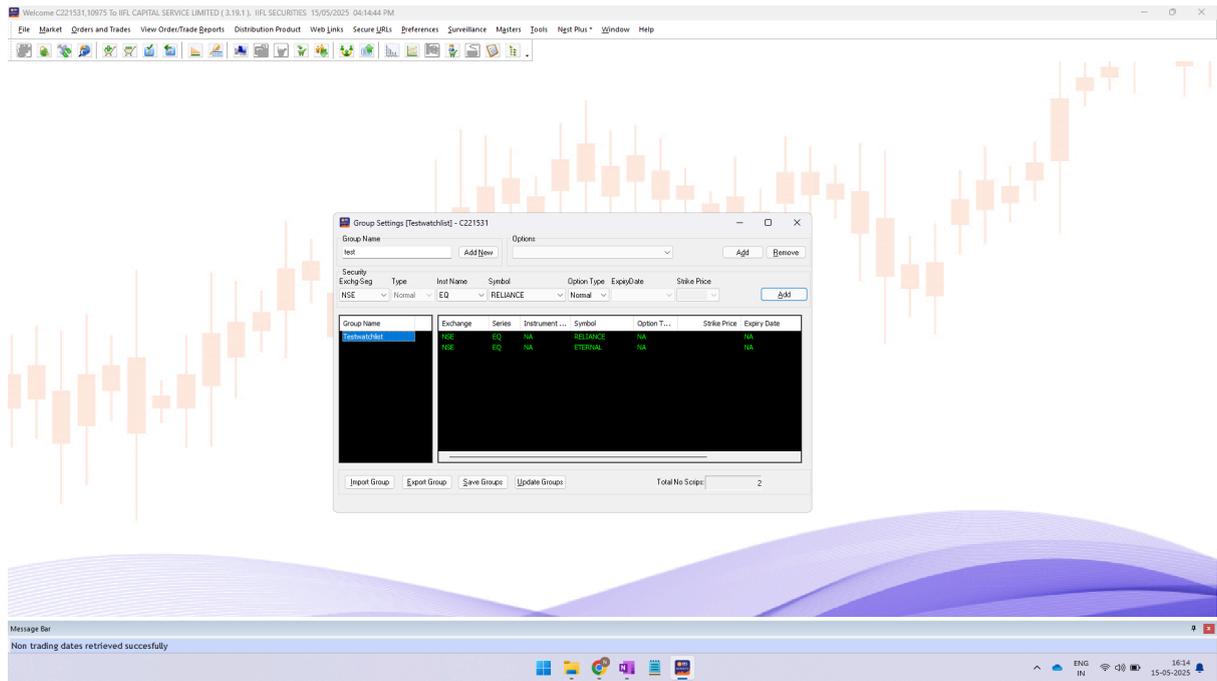


2. Market Watch Group Settings

After successful login, the Market Watch Group Settings window opens (only for first-time users).

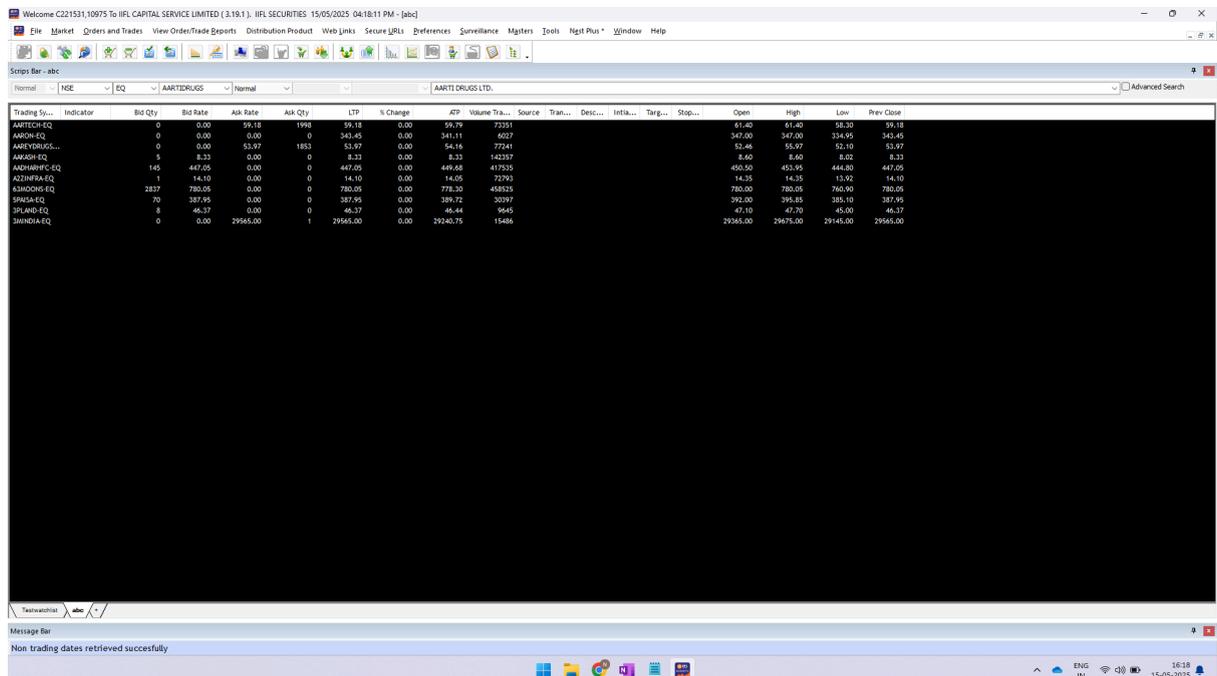
Steps:

1. Create a New Watchlist
 - Enter Watchlist Name
 - Add desired Scrips (search and select)
2. Click Save and Close the window.



Accessing Watchlist Later:

- Go to Market > Market Watch Profile to view or manage the saved watchlist.
- Add Scrips using **Ctrl + S** to open the search box



3. Market Depth (Snap Quote)

Quick View:

- Double-click on any scrip in the watchlist to view its basic market depth (bid/ask levels, LTP, volume).

Detailed View (Snap Quote):

- For deeper market data, go to Market > Snap Quote.
- Allows advanced view with full market depth, circuit limits, VWAP, open interest (for F&O), etc.

The screenshot displays a trading software interface. The main window shows a list of scrips with columns for Bid Qty, Bid Rate, Ask Rate, Ask Qty, LTP, % Change, STP, Volume Traded, Source, Trade, Desc, Intk, Targ, Stop, Open, High, Low, and Prev Close. A detailed Snap Quote window is open for AARTECH SOLICONS LIMITED (INE1C001026 - C221531). The window shows the following details:

Field	Value
Est Price	0.00
LTQty	25 @ 59.18
Open	61.40
High	61.40
Low	58.30
STP	59.79
Volume	73351
Close	59.18
Low Ckt Lim	57.76
UndLTP	NA
52 Week High	61.40
52 W HighDt	15-May-2025
52 Week Low	58.30
52 W LowDt	15-May-2025

Additional details shown in the window include: Buy Carrying Cost: NA, Sell Carrying Cost: NA, Open Interest: NA, % Chg Open Intrest: NA, Tot Open Intrest: NA, Upg Ckt Lim: 63.85, and Settlement Type: T+1. The window also displays the LTP (1998) and % Change (4) for the selected scrip.

4. Order Window

Placing Orders:

- Select a scrip from the watchlist
- Press:
 - F1 to Buy
 - F2 to Sell

This opens the order window pre-filled with the selected scrip details.

Order Types (accessible via Main Menu > Orders & Trades):

- Normal Order
- Basket Order
- AMO (After Market Order)
- BO (Bracket Order)
- CO (Cover Order)
- GTT (Good Till Triggered)
- Spread Order

Market data table showing various stocks and their prices:

Trading Sy...	Indicator	Bid Qty	Bid Rate	Ask Rate	Ask Qty	LTP	% Change	ATP	Volume Tra...	Source	Tran...	Desc...	Inta...	Targ...	Stop...	Open	High	Low	Prev Close
AARTI DRUGS LTD.		0	0.00	59.18	1998	59.18	0.00	59.79	72351							61.40	61.40	58.30	59.18
AAVEYDRUGS...		0	0.00	53.97	1853	53.97	0.00	54.16	77241							52.48	55.97	52.10	53.97
AAKASH-EQ		5	8.33	0.00	0	8.33	0.00	8.33	142357							8.60	8.60	8.02	8.33
AZINHARPC-EQ		145	447.05	0.00	0	447.05	0.00	449.68	417535							450.50	451.95	444.80	447.05
AZINIPRA-EQ		1	14.10	0.00	0	14.10	0.00	14.05	72792							14.35	14.35	13.92	14.10
ESMOONG-EQ		2837	780.05	0.00	0	780.05	0.00	778.30	458525							780.00	780.05	760.90	780.05
SHAKA-EQ		70	387.95	0.00	0	387.95	0.00	389.72	30997							392.00	395.85	385.10	387.95
3PLAND-EQ		8	46.37	0.00	0	46.37	0.00	46.44	9645							47.10	47.70	45.00	46.37
3INDIA-EQ		0	0.00	29565.00	1	29565.00	0.00	29240.75	15486							29365.00	29675.00	29145.00	29565.00

Buy Order Entry - C221531

Order Type: LIMIT, Order Type: CLI, Order Type: EQ, Order Type: AARON

Quantity: 0, Price (I): 343.45, % Price: 0, Disc Qty: 0, Prod Type: DMF, Client Id: 92564970/NANDAN SHIRPAD PIMPLASKA

Market data table showing various stocks and their prices:

Trading Sy...	Indicator	Bid Qty	Bid Rate	Ask Rate	Ask Qty	LTP	% Change	ATP	Volume Tra...	Source	Tran...	Desc...	Inta...	Targ...	Stop...	Open	High	Low	Prev Close
AARTI DRUGS LTD.		0	0.00	59.18	1998	59.18	0.00	59.79	72351							61.40	61.40	58.30	59.18
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AZINIPRA-EQ		1	14.10	0.00	0	14.10	0.00	14.05	72792							14.35	14.35	13.92	14.10
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SHAKA-EQ		70	387.95	0.00	0	387.95	0.00	389.72	30997							392.00	395.85	385.10	387.95
3PLAND-EQ		8	46.37	0.00	0	46.37	0.00	46.44	9645							47.10	47.70	45.00	46.37
3INDIA-EQ		0	0.00	29565.00	1	29565.00	0.00	29240.75	15486							29365.00	29675.00	29145.00	29565.00

Sell Order Entry - C221531

Order Type: LIMIT, Order Type: CLI, Order Type: EQ, Order Type: AARON

Quantity: 0, Price (I): 343.45, % Price: 0, Disc Qty: 0, Prod Type: DMF, Client Id: 92564970/NANDAN SHIRPAD PIMPLASKA

5. Order Book

Access:

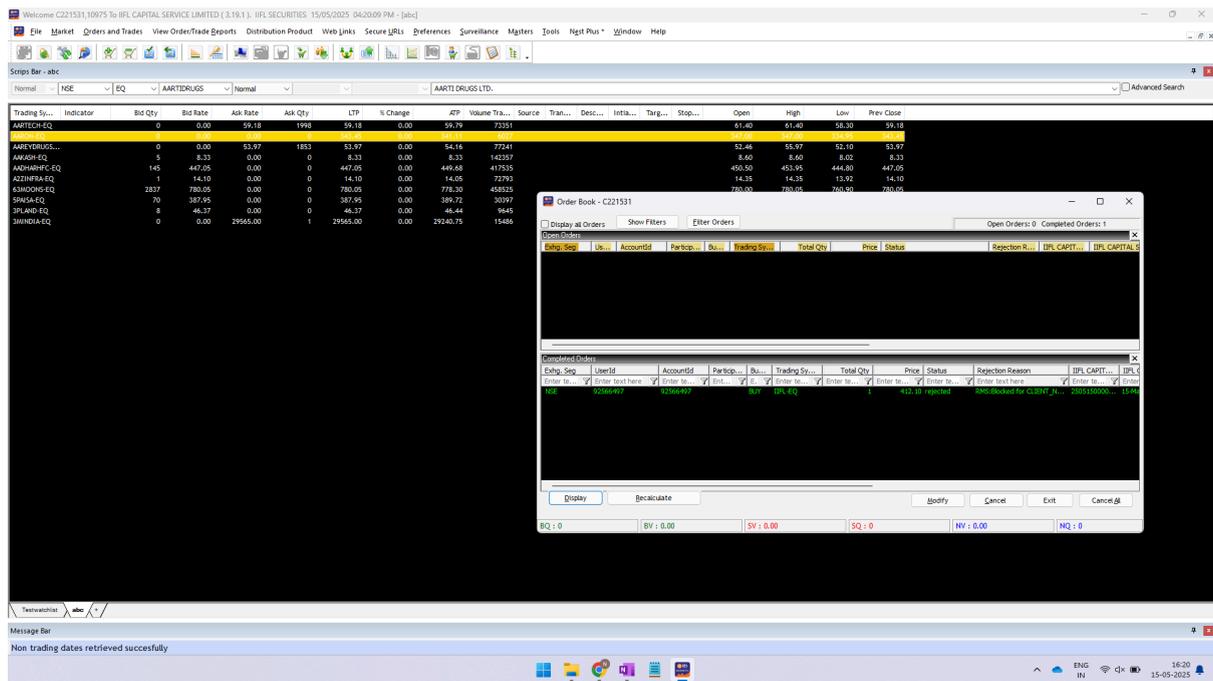
- Press **F3** to open the Order Book

Details Available:

- View both Open Orders and Completed Orders in separate tabs/tables.

Filter Orders:

- Use **Ctrl + F** to filter orders in both tables based on scrip name, order type, status, etc.



6. Admin Positions

Purpose:

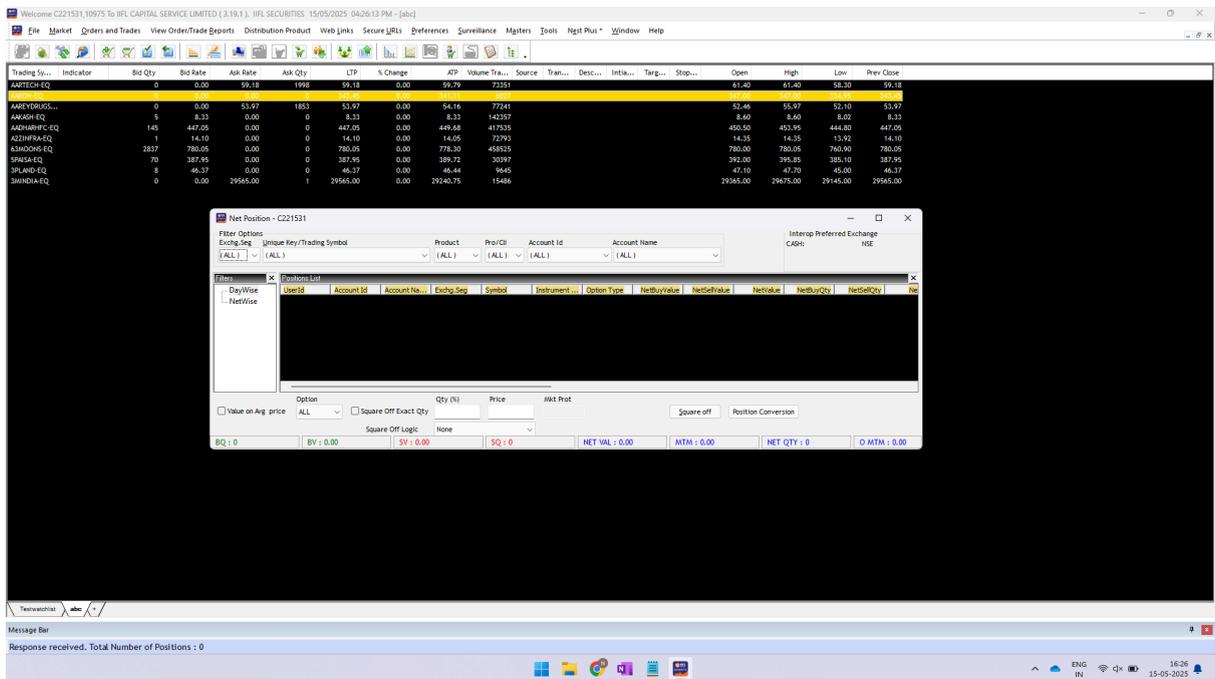
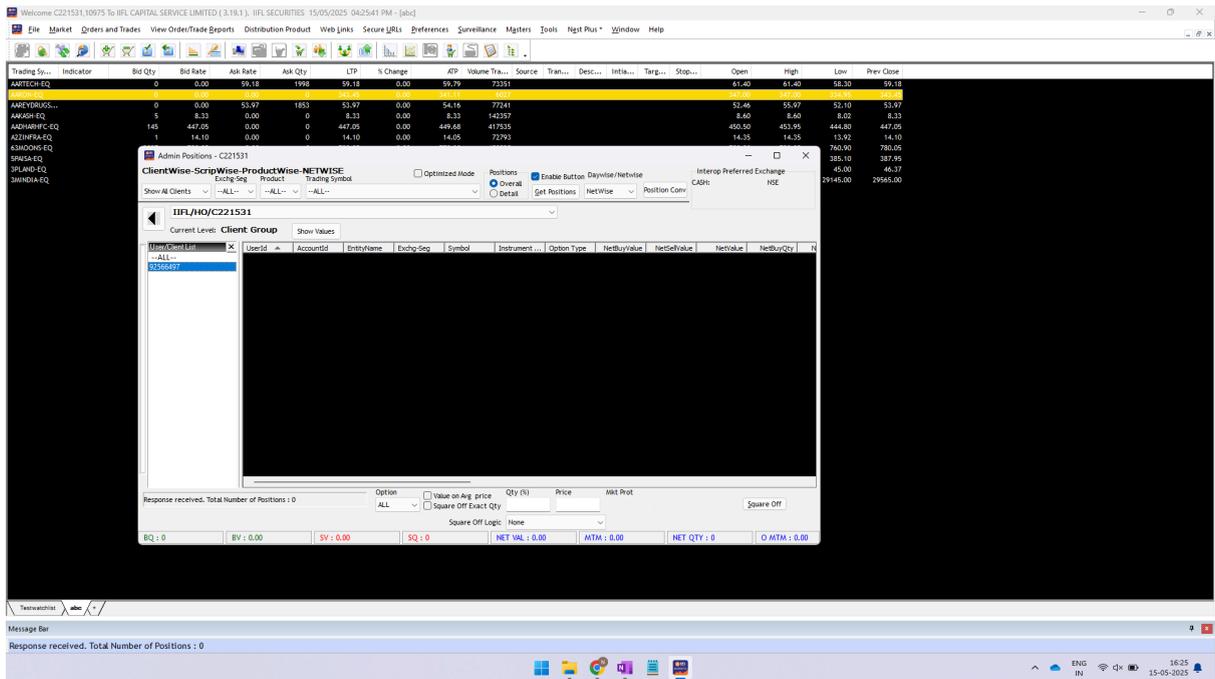
- Use Admin Positions to view all open positions, including those placed by:
 - Dealer
 - Client
 - Offline channels

Net Positions vs Admin Positions:

- Net Positions: Shows only positions created by the logged-in user
- Admin Positions: Shows all positions across users

Position Conversion:

- To convert a Daywise position:
 - Select the child line of the position
 - Choose Daywise, then click Position Conversion
- To convert a Carryforward position:
 - Select Netwise, then click Position Conversion



7. Limits (RMS Limits)

Access:

- Go to Main Menu > View Order/Trade Reports > View RMS Limits

Steps:

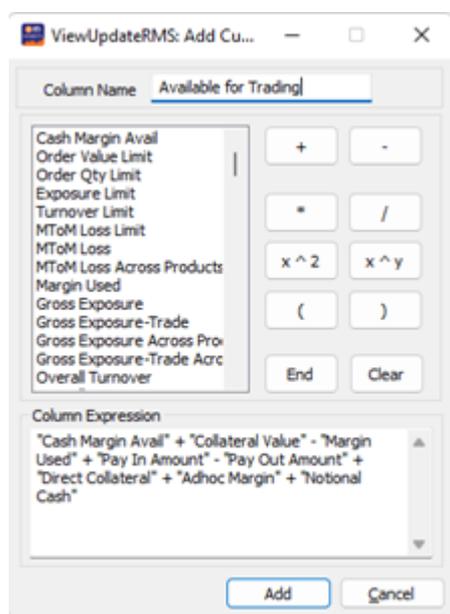
1. Click Select All Clients (top-left)
2. Search for your Client Code in the list below
3. Double-click on the client entry in the table to open the Limits Dialog Box

Step 2. Provide custom "Column Name" like. **"Available for Trading"**.

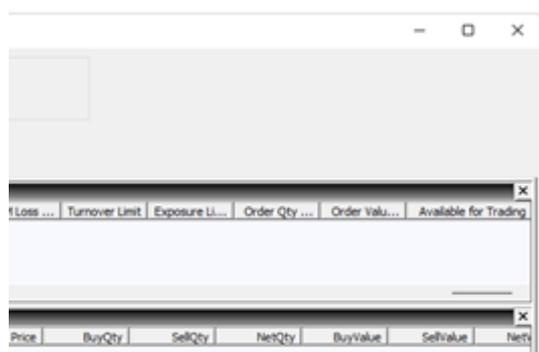
Paste below formula in **"Column Expression"** section.

Click **"Add"** button. (do not miss **"** while pasting the formulae)

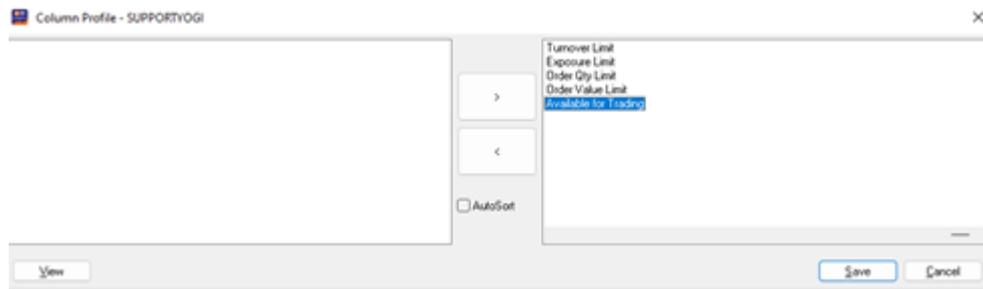
"Cash Margin Avail" + "Collateral Value" - "Margin Used" + "Pay In Amount" - "Pay Out Amount" + "Direct Collateral" + "Adhoc Margin" + "Notional Cash"



Step 3. Custom column get added at last column in the grid



Step 4 You can change it's position by right clicking on header & selecting “**Reposition Column**”



8. Holdings

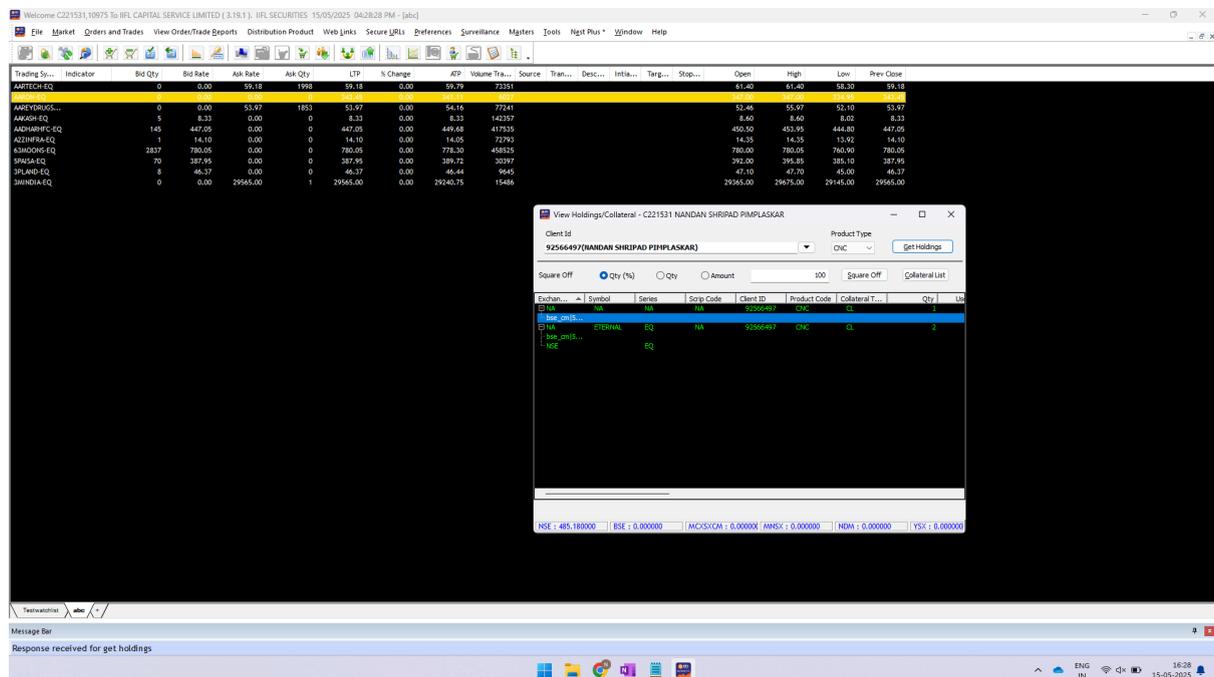
Access:

- Go to Main Menu > View Order/Trade Reports > View Holdings

Steps to Sell from Holdings:

1. Select the desired holding entry
2. Press **F2** to open the Sell Order Window
3. Place the order directly from your holdings

Note -



Note - This section will contain all of your holdings. But if you wish to view and update the T1 holdings (BTST holdings), there is a separate section called “T1 holdings”.

9. Shortcut Menu

Access:

- Go to Preferences > Shortcut Menu

This section lists all keyboard shortcuts available in the terminal and helps users become comfortable navigating without a mouse.

Use it to learn or customize shortcuts for quicker access to key actions like order placement, viewing books, market depth, and more.

